

Ref. No. AAVAS/SEC/2021-22/715

Date: October 11, 2021

To, BSE Limited Dept. of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001

<u>Subject: Statement as per SEBI Circular no. Ref No CIR/IMD/DF-1/67/2017 for Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021</u>

Dear Sir/Madam,

With reference to SEBI circular no. <u>Ref No CIR/IMD/DF-1/67/2017</u> dated June 30, 2017 and subsequent clarification circular no <u>CIR/DDHS/P/59/2018</u> dated March 28, 2018 regarding Specifications related to ISINs for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

As per para 3.1.2 of aforesaid circular, SEBI has directed the issuers to submit a statement, to the recognized stock exchange, where its debt securities are listed, as well as to the depository containing data in the format as prescribed within fifteen working days from the end of every half year.

Therefore in compliance to above, we hereby enclose the specifications related to ISINs for private placement of debt securities issued under SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 for the half year ended September 30, 2021.

We request you to take the same on your record.

Thanking You,

For Aavas Financiers/Limited,

Sharad Pathak

Company Secretary and Compliance Officer

(FCS-9587)

Copy to:

National Securities Depository Limited Central Depository Services (India) Limited

Encl. As Above



AGYO!

Specification of Privately placed issued in accordance with SEBI (Issue and Listing of Non-Convertible Securities) Regulations ,2021 as on September 30, 2021

S.NO	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (in %)	Payment Frequency	Embedded option if any	Amount Issued (In Crs)	Amount Outstanding (In Crs)
1	AAVAS FINANCIERS LIMITED	INE216P07134	18-Jul-17	18-May-22	8.43	Half- Yearly	No	130	130
2	AAVAS FINANCIERS LIMITED	INE216P08017	22-Dec-17	22-Dec-23	9.49	Annually	No	100	100
3 .	AAVAS FINANCIERS LIMITED	INE216P07183	22-Jun-20	22-Dec-21	6.60	Half - Yearly	. No	150	. 150
4	AAVAS FINANCIERS LIMITED	INE216P07191	04-Nov-20	04-Nov-25	6.70	Annually	No	100	100
5	AAVAS FINANCIERS LIMITED	INE216P07209	31-Dec-20	31-Dec-25	6.63	Quarterly	No	100	85
Total									565

FOR AAVAS EMANCIERS LIMITED

SHARAD PATHAK

COMPANY SECRETARY AND COMPLIANCE OFFICER

(FCS-9587)