

Ref No.: AAVAS/SEC/2021-22/1135

Date: March 10, 2022

To, The National Stock Exchange of India Limited The Listing Department Exchange Plaza, Bandra Kurla Complex, Mumbai - 400051 Scrip Symbol: AAVAS	To, BSE Limited Dept. of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001 Scrip Code: 541988
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Dear Sir/Madam,

Ref: Intimation no. Ref No.: AAVAS/SEC/2021-22/ 1074 dated February 09, 2022

Sub: Intimation for allotment of 360 senior, listed, unsecured Rupee Denominated Bonds ("RDBs" or "Notes") having a face value of INR 10,000,000/- (Indian Rupees One crore) each aggregating to an amount of INR 360,00,00,000/- (Indian Rupees Three hundred and sixty crore) by the Executive Committee of Board of Directors of Aavas Financiers Limited ("the Company")

With reference to earlier intimation dated February 09, 2022 intimating the Company's proposal to issue of senior, listed, unsecured RDBs having a face value of INR 10,000,000/- (Indian Rupees One crore) each aggregating to an amount of INR 360,00,00,000/- (Indian Rupees Three hundred and sixty crore), on a private placement basis and in accordance with the captioned reference and subject, the Company wish to inform you that the Executive Committee of the Board of Directors of the Company vide Circular Resolution passed on March 10, 2022 has approved the allotment of 360 (Three hundred and sixty) senior, listed, unsecured RDBs under the External Commercial Borrowing route having a face value of INR 10,000,000/- (Indian Rupees One crore) per Note aggregating to an amount of INR 360,00,00,000/- (Indian Rupees Three hundred and sixty crore) to CDC Group PLC.

The brief terms of the above mentioned issue in terms of SEBI CIR/CFD/CMD/4/2015 dated September 09, 2015 are as follows:

Particulars	Terms
Instrument Type	Senior, listed unsecured RDBs
Size of the Issue	INR 360,00,00,000/- (Indian Rupees Three hundred and sixty crore only)
Face Value	INR 10,000,000/- (Indian Rupees One crore only) each per note
Issue Price	INR 10,000,000/- (Indian Rupees One crore only) each per note
Name of Stock Exchange in which securities are proposed to be listed	NSE IFSC Limited
Type of Interest	Floating

AAVAS FINANCIERS LIMITED

(Formerly known as "Au HOUSING FINANCE LIMITED")

An ISO 9001:2015 Certified Company

CIN NO.: L65922RJ2011PLC034297

Regd. & Corp. Office: 201-202, 2nd Floor, Southend Square,

Mansarovar Industrial Area, Jaipur - 302020 | Tel: +91 141 661 8888

E-Mail: info@aavas.in, Website: www.aavas.in

Coupon payment frequency	Quarterly
Coupon Rate	At present - 7.00% per annum (Repo Rate Plus Margin Rate of 3%)
Schedule of payment of Interest	March 10, June 10, September 10, December 10 of each year
Type of Placement of issue	Private Placement
Allottee	CDC Group PLC
Rating	NA
Charge or security , if any, created over the assets	Unsecured
Tenure	7 years from the Issue Closing Date i.e. March 10, 2029
Repayment	Repayment on the Maturity date
Allotment date	March 10, 2022
Redemption date and details of redemption	8 equal half yearly instalments, the first of which is due 42 months after deemed date of allotment.
Special right/interest/privileges attached to the instrument and changes thereof	NA
Delay/default in payment of Interest/principal amount for a period of more than three months from the due date	NA
Details of any letter or comments regarding payment/non-payment of interest, principal or any other matter concerning the security and/or the assets along with its comments thereon	NA

You are requested to take the same on record.

Thanking You,

For Aavas Financiers Limited



Sharad Pathak
Company Secretary and Compliance Officer
(FCS-9587)