

Ref. No. AAVAS/SEC/2025-26/341

Date: June 18, 2025

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Mumbai – 400051 Scrip Symbol: AAVAS	To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Scrip Code: 541988
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Dear Sir/Madam,

Sub: Outcome of Executive Committee Meeting of Board of Directors of the Company and Disclosure under Regulation 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

Pursuant to the provisions of Regulation 30 and 51 of the SEBI LODR Regulations, we wish to inform you that the Executive Committee of the Board of Directors of the Company at their Meeting held today i.e. June 18, 2025 has pursuant to the authority entrusted by the Board of Directors and within the limits as approved by the Members of the Company vide Special Resolution passed at the 14th Annual General Meeting held on August 07, 2024, inter-alia approved the issuance of upto 20,000 (Twenty Thousand) Senior, Secured, Rated, Listed, Transferable, Redeemable Non-Convertible Debentures having face value of Rs. 1,00,000/- (Rupees One Lakh only) each, of the aggregate nominal value of up to Rs. 2,00,00,00,000/- (Rupees Two Hundred Crores only) hereinafter referred to as ("Debentures" / "NCDs") on a private placement basis, in accordance with the provisions of Companies Act, 2013, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Securities and Exchange Board of India (Issue and Listing of Non- Convertible Securities) Regulations, 2021 and other applicable Regulations.

The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are as follows:

Type of Securities	Senior, Secured, Rated, Listed, Transferable, Redeemable Non-Convertible Debentures
Type of the Issue	Private Placement
Size of Issue	Upto 20,000 (Twenty Thousand) Senior, Secured, Rated, Listed, Transferable, Redeemable having face value of Rs. 1,00,000/- (Rupees One Lakh only) each, of the aggregate nominal value of upto Rs. 2,00,00,00,000/- (Rupees Two Hundred Crores only).

AAVAS FINANCIERS LIMITED

CIN NO.: L65922RJ2011PLC034297

Regd. & Corp. Office: 201-202, 2nd Floor, Southend Square,
Mansarovar Industrial Area, Jaipur - 302020

Tel: +91 141 661 8888 | E-Mail: info@aavas.in, Website: www.aavas.in



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Whether proposed to be listed? If Yes, Name of Stock Exchange	The NCDs are proposed to be listed on the WDM segment of BSE Limited
Tenor of the instrument	60 (Sixty) Months from the Deemed Date of Allotment subject to change based on Business Day Convention.
Date of allotment	To be identified in the Key Information Document (KID)
Date of maturity	60 Months from the Deemed Date of Allotment
Coupon/interest offered	To be identified in the Key Information Document (KID)
Schedule of payment of coupon/interest and principal	<p>Schedule of payment of Interest: Every Quarter from the Deemed Date of Allotment</p> <p>Schedule of payment of Principal: The principal amount of the Debentures shall be repaid by the Company to the holders of the Debentures in 20 equal quarterly instalments of Rs. 5,000/- (Rupees Five Thousand Only) per Debenture starting from the Deemed Date of Allotment, whereby (unless the debentures are redeemed prior to the Final Schedule Maturity Date) the last redemption payment will at the end of 60 (Sixty) Months from the Deemed Date of Allotment.</p> <p>Schedule payments are subject to provisions set out under Business Day Convention as to be more particularly defined in the key information documents and/or other transaction documents.</p>
Details of charge/security, if any, created over the assets;	A first ranking exclusive charge of at least 110% of the aggregate of the principal amount of the NCDs and the aggregate amount of interest due and payable in respect of the NCDs, by way of hypothecation over the identified receivables of the Company under its loan agreements with its borrowers from time to time as more particularly specified in the transaction documents to be executed in relation to the NCDs, including, Key Information document, the debenture trust deed and the deed of hypothecation.
Special right / interest/ privileges attached to the instrument and changes thereof;	To be specified in KID
Details of delay in payment of interest / principal amount for a period of more	Not Applicable

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than three months from the due date or default in payment of interest / principal;	
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
Details of redemption of debentures (indicating the manner of redemption (whether out of profits or out of fresh issue)	Not Applicable
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Please note that the said Meeting commenced at 03:30 P.M. (IST) and concluded at 03:34 P.M.(IST).

The above information is also available on the website of the Company at <https://www.aavas.in/investor-relations/outcome>.

You are requested to take the same on record.

Thanking You,

Yours Faithfully,

For AAVAS FINANCIERS LIMITED

SAURABH SHARMA
COMPANY SECRETARY AND COMPLIANCE OFFICER
(ACS:60350)

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