

Ref. No. AAVAS/SEC/2024-25/688

Date: October 23, 2024

To,
The National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Mumbai – 400051

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001

Scrip Symbol: AAVAS Scrip Code: 541988

<u>Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India</u> (<u>Listing Obligations and Disclosure Requirements</u>) Regulations, 2015

Dear Sir /Madam,

This is in continuation to our letter bearing reference no. AAVAS/SEC/2024-25/501 dated August 10, 2024 *inter alia* informing about: (i) the execution of the share sale agreements amongst Aquilo House Pte. Ltd. ("**Purchaser**"), Aavas Financiers Limited ("**Company**") and certain members of the promoter and promoter group of the Company, pursuant to which the Purchaser has agreed to acquire in aggregate 2,09,49,112 equity shares of the Company constituting 26.47% of the paid-up share capital of the Company from the said members of the promoter and promoter group of the Company; and (ii) the obligation of the Purchaser to make an open offer in accordance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (together, "**Proposed Transaction**").

In this regard, we would like to inform that the Competition Commission of India ("**CCI**"), vide its letter dated October 22, 2024, has communicated that the CCI, in its meeting dated October 22, 2024, has considered and approved the Proposed Transaction. A copy of the letter issued by the CCI is enclosed. The detailed order of the CCI in this regard is awaited.

We request you to kindly take the above on record and disseminate the same on your website.

Thanking You,

FOR AAVAS FINANCIERS LIMITED

SHARAD PATHAK
COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER
(FCS-9587)







By e-mail and/or speed post

Comb. Reg. No.: C-2024/09/1184

22nd October 2024

सेवा में / To

Ms. Simone Reis/ Ms. Ashana Shah/ Mr. Harsh Vardhan Arora/ Mr. Rishabh Bhargava Anagram Partners, E 487,

Basement, Block E, Greater Kailash II,

New Delhi – 110 048, India.

Email: simone.r@anagrampartners.in/ ashana.s@anagrampartners.in harsh.a@anagrampartners.in/ rishabh.b@anagrampartners.in

Subject: Communication under sub-regulation (5) of Regulation 28 of the Competition Commission of India (Procedure in regard to transaction of business relating to combinations) Regulations, 2011

संदर्भ पर दिनांक 05.09.2024 को प्रतिस्पर्धा अधिनियम, 2002 (अधिनियम) की धारा 6 की उपधारा (2) के अंतर्गत Aquilo House Pte. Ltd. द्वारा दाखिल सूचना (धारित पंजीकरण सं. सी-2024/09/1184) की ओर आकर्षित किया जाता है।

- 2. इस संबंध में, आपको एतद् द्वारा सूचित किया जाता है कि आयोग ने अपनी 22.10.2024 को आयोजित बैठक में प्रस्तावित संयोजन पर विचार किया और इसे अधिनियम की धारा 31 की उपधारा (1) के अंतर्गत अनुमोदित कर दिया है।
- 3. इस संबंध में आयोग का आदेश अलग से जारी किया जा रहा है।

Reference is invited to the notice (bearing Registration No. C-2024/09/1184) filed by Aquilo House Pte. Ltd., on 5th September 2024, under sub-section (2) of Section 6 of the Competition Act, 2002 (Act).

- 2. In this regard, you are hereby informed that the Commission, in its meeting held on 22nd October 2024, considered the proposed combination and approved the same under Section 31 (1) of the Act.
- 3. The order of the Commission in this regard will follow.

सचिव/ Secretary