

Ref No: AAVAS/SEC/2018-19/266

Date: December 20, 2018

To, The National Stock Exchange of India Limited The Listing Department Exchange Plaza, Bandra Kurla Complex, Mumbai - 400051 Scrip Symbol: AAVAS	To, BSE Limited Dept. of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001 Scrip Code: 541988
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Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

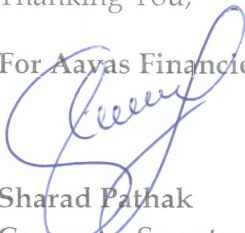
In accordance with the captioned regulation, it is hereby informed you that Aavas Financiers Limited ("the company") today i.e. December 20, 2018 has issued and allotted Senior Unsecured Rupee Denominated Bonds ("RDB's")-Masala Bond due 2025, of Rs. 200,00,00,000 (Rupees Two Hundred Crores) in amount and each RDB having a face value of Rs. 1,00,00,000 (Rupees One Crore) to CDC Group PLC ("Investor").

Further in consonance to the same, please find enclosed the term sheet for issuance of the aforesaid RDB's.

You are requested to take the same on your record and kindly bring the same in notice of all concerned.

Thanking You,

For Aavas Financiers Limited



Sharad Pathak
Company Secretary & Compliance Officer
(FCS-9587)



Enclosed: a/a

Annexure I

Term Sheet for issuance of Rupee Denominated Bonds ("RDB's") - Masala Bond due 2025

Particulars	Terms
Type of Instrument	Senior, Unsecured Rupee Denominated Bonds (the "RDBs") - Masala Bond
Amount of Facility	Rs. 200.00 Crores (Rupees Two Hundred Crores only)
Nominal Value	INR 10,000,000 per RDB
Rate of Interest	Link to highest long term rating of the issuer, applicable Interest rate is 9.18% per annum payable quarterly.
Type of Interest	Fixed
Tenor	7 years repayable in 8 equal half yearly instalment of which first will due at the end of 42 month.

