

Ref. No. AAVAS/SEC/2021-22/1054

Date: February 03, 2022

To,
BSE Limited
Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

Dear Sir/Madam,

Sub: Asset Cover Declaration

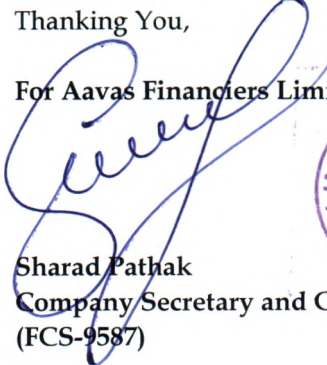
Ref: Regulation 54 (2) and (3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the captioned regulation, it is hereby declared that the Company has maintained at least 100% asset cover (or higher asset cover as per Offer Document/Placement Memorandum) on all its secured redeemable Non-Convertible Debentures as on December 31, 2021 by creating floating charge on hypothecation of book debts and receivables. The proceeds of the NCDs were used for the objects that were stated in the respective Offer Documents/Placement Memorandum.

Kindly take note of the same.

Thanking You,

For Aavas Financiers Limited


Sharad Pathak
Company Secretary and Compliance Officer
(FCS-9587)



AAVAS FINANCIERS LIMITED

(Formerly known as "Au HOUSING FINANCE LIMITED")

An ISO 9001: 2015 Certified Company | CIN NO.: L65922RJ2011PLC034297

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