

Ref No: AAVAS/SEC/2019-20/222

Date: September 16, 2019



To, The National Stock Exchange of India Limited The Listing Department Exchange Plaza, Bandra Kura Complex, Mumbai - 400051 Scrip Symbol: AAVAS	To, BSE Limited Dept. of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001 Scrip Code: 541988
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Dear Sir/Madam,

Ref: Intimation no. AAVAS/SEC/2019-20/80 dated 29th May, 2019

Sub: Intimation for allotment of 345 Unlisted, Secured, Rated, Redeemable, Non-Convertible Debentures of face value of Rs. 1,00,00,000/- each ("NCDs") aggregating up to Rs. 345 crore by the Executive Committee of Board of Directors of Aavas Financier Limited ("the Company").

In accordance with the captioned reference and subject, the Company wish to inform you that Executive Committee of the Board of Directors of the Company vide Circular Resolution passed on September 16, 2019 has approved the allotment of 345 (Three hundred and forty five) Unlisted, Secured, Rated, Redeemable, Non-Convertible Debentures of face value of Rs. 1,00,00,000/- (Rupees One crore only) each aggregating up to Rs. 345,00,00,000 (Rupees Three hundred and forty five crore only) to International Finance Corporation.

The brief terms of the issues in terms of SEBI CIR/CFD/CMD/4/2015 dated September 09, 2015 are as follows:

Particulars	Terms
Instrument Type	Unlisted, Secured, Rated, Redeemable, Non-Convertible Debentures
Amount of Issue	Rs. 345,00,00,000 (Rupees Three hundred and forty five crore only)
Face Value	Rs. 1,00,00,000 (Rupees One crore Only) per Debenture
Issue Price	At par i.e. Rs. 1,00,00,000 (Rupees One crore only) per Debenture
Coupon Payment	8.39% p.a. payable half Yearly Coupon shall be paid on 15th (fifteenth) day of March and the 15th (fifteenth) day of September in each year till maturity.
Type of Placement of Issue	Privately
Investor	International Finance Corporation
Rating	CARE AA- Stable [Double A Minus; Outlook: Stable]
Security of Issue	Secured
Trustee to the Issue	IDBI Trusteeship Services Limited
Tenure	5 (Five) Years
Repayment	Bullet repayment on maturity
Redemption/ Maturity Date	September 15, 2024
Special right/interest/privileges attached to the NCDs	None

You are requested to take the same on record.

Thanking You,

For Aavas Financiers Limited


Sharad Pathak
Company Secretary & Compliance Officer
(FCS-9587)



AAVAS FINANCIERS LIMITED

(Formerly known as "Au HOUSING FINANCE LIMITED")

An ISO 9001:2015 Certified Company

CIN NO.: L65922RJ2011PLC034297

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