

Ref No: AAVAS/SEC/2020-21/450

Date: November 04, 2020

To, The National Stock Exchange of India Limited The Listing Department Exchange Plaza, Bandra Kurla Complex, Mumbai - 400051 Scrip Symbol: AAVAS	To, BSE Limited Dept. of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001 Scrip Code: 541988
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Dear Sir/Madam,

Ref: Intimation no. Ref No.: AAVAS/SEC/2020-21/415 dated October 20, 2020

Sub: Intimation for allotment of 1000 rated, listed, senior, secured, redeemable, Non-Convertible Debentures of face value Rs. 10,00,000/- each ("NCDs") aggregating up to Rs. 100,00,00,000/- by the Executive Committee of Board of Directors of Aavas Financiers Limited ("the Company")

In accordance with the captioned reference and subject, the Company wish to inform you that Executive Committee of the Board of Directors of the Company vide Circular Resolution passed on November 04, 2020 has approved the allotment of 1000 (One thousand) rated, listed, senior, secured, redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten lakh only) each aggregating up to Rs. 100,00,00,000/- (Rupees One hundred crore only) to ICICI Prudential Ultra Short Term Fund.

The brief terms of the issue in terms of SEBI CIR/CFD/CMD/4/2015 dated September 09, 2015 are as follows:

Particulars	Terms
Instrument Type	Rated, listed, senior, secured, redeemable, Non-Convertible Debentures
Amount of Issue	Rs. 100,00,00,000/- (Rupees One hundred crore only)
Face Value	Rs. 10,00,000/- (Rupees Ten lakh only) per Debenture
Issue Price	At par i.e. at Rs. 10,00,000 (Rupees Ten lakh only) per Debenture
Coupon Payment	6.70% p.a. payable Annually during the tenure of issue
Type of Placement of Issue	Private Placement
Allottee	ICICI Prudential Ultra Short Term Fund
Rating	ICRA AA- (Stable)
Security of Issue	Secured
Trustee to the Issue	IDBI Trusteeship Services Limited

AAVAS FINANCIERS LIMITED

(Formerly known as "Au HOUSING FINANCE LIMITED")

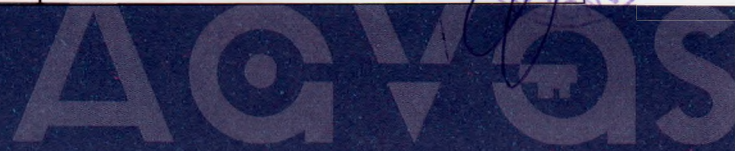
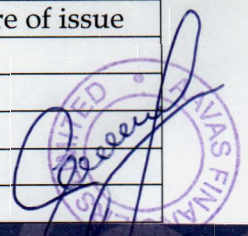
An ISO 9001:2015 Certified Company

CIN NO.: L65922RJ2011PLC034297

Regd. & Corp. Office: 201-202, 2nd Floor, Southend Square,

Mansarovar Industrial Area, Jaipur - 302020 | Tel: +91 141 661 8888

E-Mail: info@aavas.in, Website: www.aavas.in

Tenure	60 months from Date of Allotment i.e. November 04, 2020
Repayment	Bullet repayment on the Maturity Date
Redemption/ Maturity Date	November 04, 2025
Special right/interest/privileges attached to the NCDs	NA

You are requested to take the same on record.

Thanking You,

Yours sincerely,

For Aavas Financiers Limited


Sharad Pathak
Company Secretary & Compliance Officer
(FCS-9587)

